

LinkedIn Recommendations

Brad Wolfe — Strategic CFO & Operating Partner

✓ All recommendations verified on LinkedIn

PE & Board Members



Harm Radstaak

Board Member & C-Level Executive | Driving Growth, Transformation & Value Creation

Worked with Brad on the same team · February 1, 2026

■ <https://www.linkedin.com/in/harmradstaak>

I had the pleasure of working with Brad during our time at Acre and enjoyed working with him as senior finance and business leader. Brad has a strategic breadth which he combines with rigorous financial discipline in a way that is rare among CFOs. He maintains a holistic view across the business, which makes him a highly effective partner to CEOs, boards, and investors.

Brad has a gift for navigating complexity and ambiguity. He brings clarity to challenging situations and makes sound and data-driven decisions. Brad translates strategy into tangible execution and deliverables. His no-nonsense, pragmatic approach consistently delivers results while maintaining alignment across stakeholders.

Beyond his technical and strategic capabilities, Brad is a hard-working and highly professional executive with a calm, grounded leadership style. He is thoughtful, direct, and trusted, qualities that are particularly valuable in high-growth, private-equity-backed environments. His experience across transformations, integrations, and scaling businesses makes him a strong asset for any leadership team or board.

I would gladly work with Brad again and recommend him without hesitation.

Key Themes: Strategic Vision · PE Experience · Board Partnership · Complexity Navigation

Kevin Zhou

Board Member, Advisor, and Finance Executive

Brad was Kevin's client · November 12, 2025

■ <https://www.linkedin.com/in/briawalcott>

Brad is a great CFO and client. He has strong financial leadership, and a great mind to know what an organization needs to succeed. In my time working with him, I have come to greatly admire his strategic vision

and his ability to plan out the people and processes needed to get there.

Key Themes: Financial Leadership · Strategic Vision · Organizational Design



Carter McCrary

Proven Executive as CEO, COO, CRO / Public Speaker

Worked with Brad on the same team · May 13, 2025

■ <https://www.linkedin.com/in/cartermccrary>

I've had the pleasure of working with and knowing Brad for about a decade. Brad is an attorney, and CPA, and CFO, and COO, and can easily fit into any of those roles, and is also one of the smartest people I've ever worked with. Yet even in that vain, Brad is extremely easy to communicate with, and is collaborative, creative, and above all, very positive. I would gladly work with Brad at any time and anywhere in the future.

Key Themes: Multi-Disciplinary Expertise · Collaboration · Communication

CFO Peers & Finance Leaders



Pam Patton, CPA

CFO Services | Interim Finance | Finance & Accounting Advisory

Reported directly to Brad · May 20, 2025

■ <https://www.linkedin.com/in/pampatton>

I've had the opportunity to work with Brad Wolfe at two different companies, and in both instances, his impact was transformative—particularly in leveraging technology to elevate finance operations. Brad excels at modernizing finance functions, not just by enhancing efficiency, but by redefining how finance can use technology to better support and empower the broader business.

He brings a forward-looking, strategic mindset and a strong track record of driving meaningful, tech-enabled change. Brad consistently advances the organization's capabilities.

Key Themes: Finance Transformation · Technology Enablement · Operational Excellence



Jannis Hildebrandt

FP&A; Lead at ACRE Security

Brad was senior to Jannis but didn't manage directly · May 13, 2025

■ <https://www.linkedin.com/in/jannishildebrandt-57092b320>

Brad is a great CFO with excellent skills to run a global finance department and implement complex and high impact systems.

I had the pleasure of working under Brad during a global ERP implementation and a globalized data warehouse. What stood out most was his exceptional leadership and structured project management, which turned a massive transformation into a clear, achievable journey.

Thanks to Brad's guidance, I significantly grew in managing large-scale, cross-functional initiatives and improved in effective communication with top-level stakeholders across regions. He led by example being always focused, strategic and people-oriented, to create an environment where learning and high performance went hand in hand.

I thank Brad for the great collaboration and being a milestone in my professional environment.

Key Themes: Global Finance · ERP Implementation · Project Management · Leadership Development



Jeremy Gentry

Finance and Accounting Lead at Acre Security

Brad was senior to Jeremy but didn't manage directly · May 10, 2025

■ <https://www.linkedin.com/in/jeremy-gentry>

I've had the pleasure of working with Brad Wolfe at two different companies, and in both roles, he made a huge impact. Brad has a real talent for transforming and modernizing finance teams. Not just improving how things run, but rethinking how finance can better support the entire business.

He brings a clear strategic vision and knows how to drive meaningful change. Whether it's building scalable processes, implementing new tools, or helping teams become more data-driven, Brad consistently moves the organization forward. On top of that, he's a great collaborator and someone people genuinely enjoy working with.

Any team would be lucky to have Brad leading their finance function.

Key Themes: Finance Transformation · Process Optimization · Data-Driven Culture

Riley Calvert

Finance @ GE Aerospace

Managed Brad directly · May 7, 2025

■ <https://www.linkedin.com/in/rileycalvert>

I have had the privilege of working with Brad at two different companies. He brought energy, passion, and dedication to every project he was a part of. Whether building systems and processes from the ground up or creating high-performing teams, he was always able to see and take the best path forward. As a leader, he always acted in a way that made everyone feel inspired and empowered, which led to strong team dynamics and loyalty. Brad was a great mentor and friend from whom I learned a great deal - both personally and professionally. I am thankful for the opportunity to have worked with him.

Key Themes: Team Building · Systems Design · Leadership · Mentorship



Patty Falco, CPA

Senior Manager, Technical Accounting at CoreWeave

Brad was Patty's client · May 5, 2025

■ <https://www.linkedin.com/in/patty-falocpa-563a383>

I had the pleasure of working with Brad for over five years while supporting him with SEC reporting and technical accounting research. Brad is an exceptional CFO—strategic, passionate, and an excellent communicator. He brought energy and intensity to his role, always fully invested in the success of the team and the company.

One of the things I appreciated most about Brad was his sense of humor. He brought levity to the workplace in just the right way, making stressful times more manageable and helping foster a collaborative, enjoyable culture. His approachable leadership style, strong convictions, and ability to communicate with clarity made a lasting impression on me and many others.

Brad brings integrity, drive, and a genuine commitment to excellence in everything he does. I'm grateful for the years we worked together and continue to hold his leadership in high regard.

Key Themes: SEC Reporting · Technical Accounting · Leadership Culture · Communication

Team Members & Executives



Stephen Vas

Analytics @ Oracle | MBA

Brad was Stephen's client · June 11, 2025

■ <https://www.linkedin.com/in/stephen-vas>

I've had the pleasure of working with Brad at two different companies, and he consistently stands out as an exceptional leader with a transformational mindset. From the outset, it was clear that he brings deep expertise in finance, operations, and private equity—enabling him to lead teams strategically and drive meaningful results. If you're looking for someone who can bring clarity to complexity and deliver immediate impact, Brad is

the one to call!

Key Themes: Transformational Leadership · PE Expertise · Immediate Impact



Abdul Hashmi

VP Customer Success, Global Support and Services | SaaS | B2B | Enterprise Software

Reported directly to Brad · May 12, 2025

■ <https://www.linkedin.com/in/abdul-hashmib6658616>

A great CFO who balances financial brilliance with operational insight and team empowerment. Brad makes tough decisions look easy while fostering trust and growth—I'd work with him again in a heartbeat.

Key Themes: Financial Excellence · Operational Insight · Team Empowerment · Decision Making



Reinhard Guggenberger

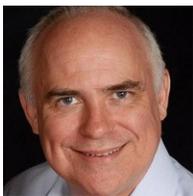
HR is not my job, it's my vocation

Worked with Brad but on different teams · May 12, 2025

■ <https://www.linkedin.com/in/rguggenberger>

I always maintain the opinion that Finance and HR are organisational opposites and usually don't get along very well. One is focused on efficiency, the other on effectiveness. Brad proved me wrong. Not only is Brad one of the most professional and knowledgeable CFOs I have had the pleasure of meeting and working with, but he is also supportive, open, and—last but not least—fun to work with. In a nutshell: if you can work with Brad, you will utterly enjoy it - I know I would.

Key Themes: Cross-Functional Collaboration · Finance-HR Partnership · Culture Building



Clark Liddell

Operations | Enterprise Systems | M&A; Integrations | Salesforce.com (SFDC)

Reported directly to Brad · May 6, 2025

■ <https://www.linkedin.com/in/clarkliddell>

I worked with Brad for several years and found him to be a tremendous colleague and mentor. Since most of my recent experience was with private companies, as my CFO he taught me a great deal about operating a publicly held company. He has a great management style, incredible drive and keen wisdom to identify and achieve important objectives. I recommend him very highly.

Key Themes: Public Company Experience · Mentorship · Management Excellence



Mitchell Fanning

Chief Growth Officer • GTM Operating Advisor • Fractional CMO

Worked with Brad but on different teams · April 17, 2024

■ <https://www.linkedin.com/in/mitchfanning>

Working alongside Brad Wolfe at Elm Street was a fantastic experience! While I was serving as the Chief Growth Officer, Brad served as the CFO, and his commitment to his work was truly remarkable. Brad is a true leader whose financial knowledge and experience is only matched by his strong work ethic.

One of his most significant accomplishments was his leadership in developing and implementing a unified ERP system that integrated multiple business units under the Elm Street banner. It was impressive to witness his strategic thinking and collaborative approach in aligning cross-functional teams, which was critical in managing the complexities of such a large-scale integration.

During his tenure, Brad's hands-on approach resulted not only in a smooth ERP implementation but also significant cost savings, improved efficiencies, and a redefined quote-to-cash process throughout the organization.

Above all though, what impressed me most was his candid communication style and willingness to partner with other departments across the organization.

Brad isn't just a Chief Financial Officer, but a leader who inspires those around him. I truly enjoyed working alongside him and hope to collaborate with him again in the future. I'd highly recommend Brad to any organization that wants to level up its financial operations.

Key Themes: ERP Implementation · M&A; Integration · Cross-Functional Leadership · Process Optimization



Aaron Plante

Vertical Market Software Leader — Software Executive

Worked with Brad but on different teams · April 6, 2024

■ <https://www.linkedin.com/in/aaronplante>

Working with Brad was not only engaging, but fun. I had the pleasure of working closely with him at Elm Street Technologies. As the Chief Financial Officer, Brad exhibited exceptional leadership, financial acumen, unparalleled use of analogies, and a steadfast dedication to driving operational excellence.

Throughout our collaboration, Brad proved himself to be an invaluable partner in driving cost-saving initiatives and redefining our quota-to-cash processes. His strategic insights and meticulous attention to detail were instrumental in identifying opportunities for efficiency improvements. Brad also played a pivotal role in spearheading the development of a common ERP system to integrate multiple businesses under the Elm Street umbrella. His visionary leadership and collaborative approach were key to aligning cross-functional teams and

navigating the complexities of the integration process. Brad's strategic guidance and hands-on involvement were pivotal in ensuring a seamless transition as we consolidated disparate systems and processes into a unified platform.

Brad has a true passion for driving operational excellence, optimizing financial performance, and fostering strategic growth initiatives. These qualities were evident in his approach to our collaborative efforts at Elm Street, where he consistently demonstrated a commitment to delivering tangible results and driving value for our organization.

He is a consummate professional and a trusted partner who I hope to have the opportunity to work with again.

Key Themes: Operational Excellence · Cost Optimization · ERP Integration · Strategic Growth



Nigel Clarke

Founder, CEO/CRO, Mentor & International Executive — Technology, SaaS & AI

Brad was senior to Nigel but didn't manage directly · January 22, 2018

■ <https://www.linkedin.com/in/nigelclarke100>

Brad is a true gentleman and brings a relatively rare human touch and side to a professional environment. He is not only a very accomplished finance and operating executive, but also brings an infectious positive personality to any situation. I have always been impressed with the depth of Brad's financial and operational experience.

Key Themes: Leadership Character · Financial Expertise · Positive Culture

Trusted Partners & Advisors



Christine Malafi

Senior Partner at Campolo Middleton & McCormick, LLP — Chair of the Corporate Department

Brad was Christine's client · May 10, 2025

■ <https://www.linkedin.com/in/christinemalafi>

I worked with Brad for a number of years, learning a lot from my experience with him. Brad is a consummate professional who knows his business inside and out, giving him an edge in providing insightful and useful business and financial advice when decisions need to be made. Brad's experience gives him wide breadth and understanding, and his ability to strategize and plan are valuable tools. I highly recommend Brad.

Key Themes: Strategic Advice · Business Acumen · Decision Support



Lucas Walters

Principal at Bridgepoint Consulting

18-year working relationship · Long-term partnership

■ <https://www.linkedin.com/in/lucaswalters-926b3a1>

I have worked with Brad for 18 years, and he has been a great partner and client during that time. I have always appreciated Brad's overall strong financial leadership and support of our projects. He is passionate about building strategic visions and then good teams and systems to support the companies of which he's been a part. I would recommend Brad to anyone in need of this type of leadership for an organization!

Key Themes: Long-Term Partnership · Financial Leadership · Strategic Vision · Team Building



Brent Darsch, PMP

Partner at CrossCountry Consulting | Systems Advisory Lead

Brad was Brent's client · August 29, 2023

■ <https://www.linkedin.com/in/brent-darschpmp-86599216>

Our team supported Brad in his role as CFO at Elm Street. We were responsible for a variety of system and data initiatives which were designed to bring much stronger capabilities to the finance team to get better data insights, improve controls, and simplify the application ecosystem. This was a very dynamic environment, with a significant amount of change being pursued. Even with the fast paced nature of the work, I appreciated Brad's ability to partner with us and help us understand the strategic goals so we were successful in delivering on the desired change for the organization. Brad has a great ability to bring tactical expertise to the table, but also understands how strategy should guide decision making to ensure progress. Brad was a great client and I would gladly work with him on future engagements.

Key Themes: Systems Implementation · Strategic Partnership · Change Management

Mike Kennedy

President at CTX Commercial LLC

Colleague · Long-term relationship

■ <https://www.linkedin.com/in/makennedy1>

I know Brad to be a talented individual with deep, varied experience and knowledge. His accomplishments with several companies I believe to have been very helpful to them. Brad will be a positive addition to any team.

Key Themes: Versatility · Multi-Company Impact
